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HOPEWELL HOLDINGS LIMITED

合和實業有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 54)

**PAYMENT OF SPECIAL CASH INTERIM DIVIDEND
AND
CLOSURE OF REGISTER OF MEMBERS**

Reference is made to (1) the announcement jointly issued by Hopewell Holdings Limited (the “**Company**”), Hopewell Highway Infrastructure Limited (“**HHI**”) and Shenzhen Investment International Capital Holdings Infrastructure Co., Ltd (the “**Purchaser**”) dated 29 December 2017 in relation to, amongst others, (i) the proposed disposal of approximately 66.69% of the issued HHI Shares to the Purchaser (the “**Proposed Disposal**”); and (ii) the possible unconditional mandatory cash offer by CLSA Limited for and on behalf of the Purchaser to acquire all the issued HHI Shares (other than those already owned and/or agreed to be acquired by the Purchaser and/or parties acting in concert with it); (2) the announcement of the Company dated 18 January 2018 (the “**Special Cash Interim Dividend Announcement**”) in relation to the declaration of a conditional special cash interim dividend (the “**Special Cash Interim Dividend**”); (3) the circular of the Company dated 22 January 2018 in relation to, amongst others, the Proposed Disposal (the “**Circular**”); (4) the poll results announcement of the Company dated 8 February 2018 in relation to the poll results at the EGM; and (5) the announcement jointly issued by the Company, HHI and the Purchaser dated 4 April 2018 in relation to Completion of the Proposed Disposal. Unless the context requires otherwise, terms defined in the Circular have the same meanings when used herein.

PAYMENT OF SPECIAL CASH INTERIM DIVIDEND

As disclosed in the Special Cash Interim Dividend Announcement, the Board had on 18 January 2018 declared the Special Cash Interim Dividend in the amount of HK\$2.00 per Share which is conditional upon Completion of the Proposed Disposal, to be paid out of a part of the net sale proceeds of the Proposed Disposal. The Board is pleased to announce that as Completion has taken place on 4 April 2018, the condition to the payment of the Special Cash Interim Dividend has been fulfilled. The Special Cash Interim Dividend will be paid on Wednesday, 2 May 2018 to the Shareholders registered as at the close of business on Friday, 20 April 2018.

CLOSURE OF REGISTER OF MEMBERS FOR SPECIAL CASH INTERIM DIVIDEND

To ascertain Shareholders' entitlement to the Special Cash Interim Dividend, the register of members of the Company will be closed on Friday, 20 April 2018 and no transfer of Shares will be registered on the aforementioned book-close date. To qualify for the Special Cash Interim Dividend, all transfers of Share ownership accompanied by the relevant share certificates must be lodged with the Company's share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Thursday, 19 April 2018.

By Order of the Board
HOPEWELL HOLDINGS LIMITED
KOO Ching Fan
Company Secretary

Hong Kong, 4 April 2018

As at the date of this announcement, the Board of the Company comprises seven Executive Directors namely, Sir Gordon Ying Sheung WU (Chairman), Mr. Eddie Ping Chang HO (Vice Chairman), Mr. Thomas Jefferson WU (Deputy Chairman and Managing Director), Mr. Josiah Chin Lai KWOK (Deputy Managing Director), Mr. Albert Kam Yin YEUNG, Mr. William Wing Lam WONG and Ir. Dr. Leo Kwok Kee LEUNG; three Non-executive Directors namely, Lady WU Ivy Sau Ping KWOK, Mr. Carmelo Ka Sze LEE and Mr. Guy Man Guy WU; and five Independent Non-executive Directors namely, Ms. Linda Lai Chuen LOKE, Mr. Sunny TAN, Dr. Gordon YEN, Mr. Ahito NAKAMURA and Mr. Yuk Keung IP.