



HOPEWELL HOLDINGS LIMITED

合和實業有限公司

(incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code 股份代號: 54)

NOTIFICATION LETTER 通知信函

22 January 2018

Dear Non-registered holder(s) ^(Note),

Hopewell Holdings Limited (the “Company”)

– **Publication of the Circular (incorporating notice of Extraordinary General Meeting) in relation to the major transaction for the proposed disposal of approximately 66.69% of the issued shares of Hopewell Highway Infrastructure Limited (“Current Corporate Communications”)**

The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at www.hopewellholdings.com and the HKEXnews website at www.hkexnews.hk.

Please note that the Extraordinary General Meeting of the Company will be held at The Glass Pavilion, 3/F., Kowloonbay International Trade & Exhibition Centre, 1 Trademart Drive, Kowloon Bay, Kowloon, Hong Kong on Thursday, 8 February 2018 at 10:00 a.m.

If you would like to receive the printed version of the Current Corporate Communications, please complete the request form on the reverse side (the “Request Form”) and sign and return it by post or by hand to the Company c/o Company’s share registrar, Computershare Hong Kong Investor Services Limited (the “Share Registrar”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. If you return your completed Request Form by post in Hong Kong, you may use the mailing label in the Request Form and need not affix a stamp on the envelope. Otherwise, please affix an appropriate stamp. You may also send an email with a scanned copy of the Request Form to hopewellholdings@computershare.com.hk.

Should you have any query in relation to this letter, please call the enquiry hotline at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of
Hopewell Holdings Limited
KOO Ching Fan
Company Secretary

Note: This letter is addressed to Non-registered holders (a “Non-registered holder” means such person or company whose shares in the Company are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wish to receive Corporate Communications[#]). If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form on the reverse side.

Corporate Communications include but not limited to (a) the directors’ report, annual accounts together with a copy of the auditor’s report; (b) the interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.

敬啟者：

合和實業有限公司（「本公司」）

– **發佈有關建議擬出售合和公路基建有限公司約66.69%已發行股份之主要交易之通函（載有股東特別大會通告）（「本次公司通訊」）**

本公司本次公司通訊之英文及中文版本已上載於本公司網站 www.hopewellholdings.com 及香港交易所披露易網站 www.hkexnews.hk，歡迎查閱。

本公司之股東特別大會將於二零一八年二月八日（星期四）上午十時正假座香港九龍九龍灣展貿徑一號九龍灣國際展貿中心 3樓 The Glass Pavilion 舉行。

如閣下欲收取本次公司通訊文件之印刷本，請閣下填妥在本函背面的申請表格，並在表格上簽名，並寄回或親身交回本公司之股份登記處——香港中央證券登記有限公司（「股份登記處」），地址為香港灣仔皇后大道東183號合和中心17M樓。倘若閣下在香港投寄，可使用申請表格內的郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當的郵票。閣下亦可把已填妥之申請表格的掃描副本電郵至 hopewellholdings@computershare.com.hk。

閣下如對本函內容有任何疑問，請於星期一至星期五（公眾假期除外）上午九時正至下午六時正辦公時間內，致電查詢熱線(852) 2862 8688。

此 致

各位非登記持有人 ^(附註) 台照

合和實業有限公司
公司秘書
顧菁芬
謹啟

二零一八年一月二十二日

附註：本函乃向本公司之非登記持有人（「非登記持有人」）指存放本公司股份於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知表示該等人士或公司希望收到公司通訊）發出。如果閣下已經售出或轉讓所持有的所有本公司股份，則毋須理會本函及所附之申請表格。

[#] 公司通訊包括但不限於：(a)董事會報告書、年度賬目連同核數師報告書；(b)中期報告；(c)會議通告；(d)上市文件；及(e)通函。

HHLH-2201018-1(0)