日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 28/02/2018 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hopewell Holdings Limited |
|----------------|---------------------------|
| Date Submitted | 02/03/2018 |

I. Movements in Authorised Share Capital

1. Ordinary Shares (1) Stock code : 00054 Description : N/A Par value Authorised share No. of ordinary (State capital (State currency) shares currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month Description : (2) Stock code : N/APar value Authorised share No. of ordinary (State capital (State currency) shares *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month

2. Preference Shares

| Stock code : | N/A | Descrip | otion : | | |
|-------------------|----------------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding r | nonth | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | Descrip | tion : | | |
|--------------------|----------------|---------|--------------------------------|----------------------------------|---|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close o | of preceding n | nonth | | | |
| Increase/(decrease | e) | | | | |
| Balance at close o | f the month | | | | |

Total authorised share capital at the end of the month (*State currency*) :

N/A

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 869,839,121 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 869,839,121 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|---|---------|--------------------|--------------|--------------|---|---|
| option scheme including EGM | | | | | issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
| approval date | | Movement durin | a the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | Wovement dum | g the month | | | |
| class of shares | ~ . | | ~ | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | · | | · · | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| <u>(/ /)</u> | | | | | | |
| (Note 1) shares | | <u> </u> | | <u> </u> | | |
| (INDIE I) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | . <u></u> | | | | |
| (Note 1) | | _ | | | | |
| | | Tot | al A. (Ordin | | N/A | |
| | | | | nce shares) | N/A | |
| T + 1 C 1 1 1 1 | | | | Other class) | N/A | |
| Total funds raised dur options (State currence | | n from exercise of | | N/A | | |
| opuons (state current | ·y) | | | 11/71 | | |

| Warrants to Issue Shares of the Is | suer which are t | o be Listed | | | | | |
|---|---------------------------------|---|----------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value close of preceding more | du | xercised tring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | _ | | | | | | |
| | _ | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| <u>2.</u> | - | | | | | | |
| (/ /) | | | | | · | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (|) | | | | | |
| 3. | (', ', |) | | | | | |
| | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. | _ | | | | | | |
| | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | Т | fotal B. | (Ordi | nary shares) | N/A | |
| | | - | | | ence shares) | | - |
| | | | | (| Other class) | N/A | _ |
| | | | | | | | |

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | 6 | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | · · · | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)4. | (/ /) | | | | | |
| Stock code (if listed) | <u> </u> | | <u> </u> | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (cc min yyyy) |) | | Total C. (Ordin (Prefere | nary shares) ence shares) | N/A N/A | - |
| | | | | Other class) | N/A | - |

| than under Share Option Schemes) | | |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
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| | | |
| | | |
| shares (Note 1) | | |
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| 2. | | |
| 2. | | |
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| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| J | | |
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| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| · · · · · · · · · · · · · · · · · · · | | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | Type of Issue | | | | | | | during the month pursuant thereto | may be issued pursuant thereto as at close of the month |
|----|---------------|------------|-------|--|---|-----|---|--|--|
| 1. | | | | Class of shares issuable (Note 1) | | N/A | | | |
| | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | N/A | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |

| Type of Issue Class of shares issuable (N/A (Note 1)) N/A 5. Scrip dividend At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) 6. Repurchase of shares Class of shares N/A repurchased (Note 1) | o. of new hares of uer which may be issued bursuant ereto as at ose of the |
|--|---|
| S. Scrip dividend At price: State currency Issue and allotment date: $(dd/mm/yyyy)$ (/ /) EGM approval date: $(dd/mm/yyyy)$ (/ /) EGM approval date: $(dd/mm/yyyy)$ (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Cancellation date: (/ /) (/ /) 7. Redemption of shares N/A Class of shares needed (Note 1) | month |
| 5. Scrip dividend At price : currency | |
| (dd/mm/yyyy) (/ / /) (dd/mm/yyyy) (/ /) 6. Repurchase of shares N/A repurchased (Note 1) (dd/mm/yyyy) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A N/A (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares N/A Redemption date : (/ /) | |
| 6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares N/A redeemed (Note 1) | |
| 6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares N/A | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 7. Redemption of shares N/A redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | |
| (dd/mm/yyyy) (/////) (dd/mm/yyyy) (///) 7. Redemption of shares N/A redeemed (Note 1) Redemption date : (///) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) EGM approval date: (///) (dd/mm/yyyy) | |
| 7. Redemption of shares issuable N/A | |
| 7. Redemption of shares issuable N/A | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A | |
| (dd/mm/yyyy) (/ / / /) (/ /) (/ / /) (/ /) (/ /) (/ /) (/ /) (/ / /) (/) (/ /) (/ /) (/) (/ /) (/) | |
| | |
| | |
| (1000 1) | |
| 8. Consideration At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| EGM approval date: (/ /) (dd/mm/yyyy) | |
| | |
| | |

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 9. Capital reorganisation Class of shares issuable (N/A) (Note 1) | | |
| EGM approval date: (dd/mm/yyyy) (/ /) | | |
| 10. Other (Please specify) At price : State currency Class of shares issuable (N/A (Note 1)) Image: N/A (Note 1) Image: N/A (Note 1) Image: N/A (Note 1) Image: N/A (Note 1) Image: N/A (Note 1) Image: N/A (Note 1) Image: N/A (Note 1) Image: N/A (Note 1) Image: N/A (Note 1) Image: N/A (Note 1) Image: N/A (Note 1) Image: N/A (Note 1) | | |
| EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary shares (Preference shares (Other class |) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

Submitted by: KOO Ching Fan

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.