

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/01/2017		
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer Date Submitted	Hopewell 03/02/201	Holdings Limited		
I. Movements in Authorised Sl	nare Capita	1		
1. Ordinary Shares				
(1) Stock code : <u>00054</u>	Descript	ion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _			
Increase/(decrease)	-			
Balance at close of the month	-			
(2) Stock code : N/A	Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month _			
Increase/(decrease)	_			
Balance at close of the month	_			

Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	869,839,121	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	869,839,121	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mmyyyyy) and class of shares issuable   Movement during the month   Cdd/mmyyyyy) and class of shares issuable   Granted   Exercised   Cancelled   Lapsed   Lapsed	Share Options (under S	Share Option	Schemes of the l	(ssuer)			
including EGM approval date (dd/rmm/yyyy) and class of shares issuable	Particulars of share					No. of new shares of	No. of new shares of
Approval date							
Cold/mm/yyyy) and class of shares   Savetile   Cancelled   Lapsed   Lapse							
Class of shares   Saudable   Granted   Exercised   Cancelled   Lapsed			Movement durin	ng the month		thereto	as at close of the month
Sisuable   Granted   Exercised   Cancelled   Lapsed				<u> </u>		<del>-</del>	
1. N/A							
(		Granted	Exercised	Cancelled	Lapsed		
(Note 1)   2.	1. N/A						
(Note 1)   2.							
(Note 1)   2.							
(Note 1)   2.							
(Note 1)   2.							
(Note 1)   2.							
2		<u> </u>					
(// / ) shares (Note 1)  3. (// / ) shares (Note 1)  Total A. (Ordinary shares) (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of	(Note 1)						
(// / ) shares (Note 1)  3. (// / ) shares (Note 1)  Total A. (Ordinary shares) (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of							
Content   Cont	2.						
Content   Cont							
Content   Cont							
Content   Cont							
Content   Cont							
Content   Cont							
3.  ( / / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  (Other class) N/A  Total funds raised during the month from exercise of							
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  N/A  Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  N/A  Total funds raised during the month from exercise of							
	3.						
	(Note 1)						
(Other class) N/A  Total funds raised during the month from exercise of			То	tal A. (Ordin	ary shares)	N/A	
(Other class) N/A  Total funds raised during the month from exercise of				(Prefere	nce shares)	N/A	
Total funds raised during the month from exercise of						N/A	
	Total funds raised duri	no the month	from exercise of		,		
			TIOTH CACICISC OF	L	N/A		
	options (state current)	"			11/11		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				_
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible in	nto Shares of the l	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Ctarlanda (if listad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( , , , )					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )				37/A	
			Total C. (Ordin	-	N/A	-
				ence shares)	N/A N/A	-
			((	Other class)	1 <b>1/</b> /A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Shares (Note 1)  Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A N/A N/A	

	her Movements i	n Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable	N/A			
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency		( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable	N/A			
4.	Bonus issue			(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /			

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price :	State currency	Issue and allotment	( /	/			
				EGM approval date:			)		_
				Class of shares repurchased (Note 1)	]	N/A			
6.	Repurchase of shares				( /	/	)		
				ECM 11.	( /	/	)		
				Class of shares redeemed ( <i>Note 1</i> )		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	e N/A		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)	e N/A		
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		_
					Ordinary share Preference share (Other cla	es) N/A	- - -
To	otal increase / (dec	rease) in ordi	nary shares during th	e month (i.e. Total of A to	E):	(1)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

(2)

Remarks (if any):
<u> </u>
Submitted by: KOO Ching Fan
Title: Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.